

CREDIT UNION LTD.

BARBADOS TEACHERS' CO-OPERATIVE "THE JOHN W. LOVELL BUILDING" LOWER COLLYMORE ROCK, ST. MICHAEL BB11115, BARBADOS, W.I. TEL.: (246) 426-3657 / E-MAIL: info@barteachcredit.com WEBSITE: https://www.barteachcu.com/

REQUIRED DOCUMENTS CHECKLIST

(Please attach the following documents with your application for the required loan. Items 1-4 are mandatory for all loan applications)

- 1. Copy of National Identification and TAMIS TIN Confirmation
- 2. Proof of Income (Pay slips for last 3 months/Job Letter/Last 6 months of Bank Statements for self-employed members/Last 3 years of business financial statements)
- 3. I Most Recent Utility Bill (for proof of address)
- 4. \Box Completed Budget Form

VEHICLE PURCHASE

- □ Invoice or Quotes from Supplier
- Deposit for Bill of Sale
- □ Insurance Premium Notice or Quotation
- □ Vehicle Valuation (for Pre-owned Vehicle)
- □ VFI Report (for Pre-owned Vehicle)

BUSINESS LOAN

- □ Business Plan
- □ Financial Projections signed by an Accountant (3 years)
- □ Business Registration Certificate

DEBT CONSOLIDATION

□ Statement of Current Debts

EDUCATION LOAN

Letter of Acceptance/Invoice from Educational Institution

MORTGAGE

- □ Valuation Report for Property
- □ Approved Building Plans (for construction)
- □ Quantity Surveyor's Report (if applicable)
- □ Proof of Property Ownership (Title Deed or Purchase Agreement)
- □ Legal Fees Estimate

GREEN LOAN

- □ Technical Specifications of Equipment (e.g., solar panels, wind systems)
- □ Proof of Property Ownership (Title Deed or Agreement)
- □ Approved Building/Installation Permits (if applicable)
- □ Energy Savings Projections (provided by supplier/contractor)

SELECTED OTHER LOANS

- □ Invoice or Quotes from Supplier (for items or service related to the purpose of loan)
- □ Bill of Sale (for item(s) serving as collateral)
- □ Insurance Premium Notice or Quotation (for equipment/furniture loans)